

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ENRON CORP., *et al.*,

Reorganized Debtors.

**ENRON CORP.; ENRON NORTH
AMERICA CORP.; ENRON NATURAL
GAS MARKETING CORP.; ENRON
BROADBAND SERVICES, INC.; ENRON
ENERGY SERVICES, INC.; EES SERVICE
HOLDINGS, INC.; ENRON
INTERNATIONAL, INC.; ENRON
ENERGY SERVICES OPERATIONS,
INC.; ECT MERCHANT INVESTMENTS
CORP.; ENRON POWER MARKETING,
INC.; and ATLANTIC COMMERCIAL
FINANCE, INC.,**

Plaintiffs,

v.

**CITIGROUP INC.; CITIBANK, N.A.;
CITIGROUP GLOBAL MARKETS, INC.;
CITICORP NORTH AMERICA, INC.;
DELTA ENERGY CORPORATION;
CITIGROUP FINANCIAL PRODUCTS,
INC.; CXC LLC; CORPORATE ASSET
FUNDING COMPANY, LLC;
CORPORATE RECEIVABLES
CORPORATION, LLC; CITIGROUP
GLOBAL MARKETS LTD.; LONG LANE
MASTER TRUST IV; J.P. MORGAN
CHASE & CO.; J.P. MORGAN CHASE
BANK (FORMERLY CHASE
MANHATTAN BANK); MAHONIA
LIMITED; MAHONIA NATURAL GAS
LIMITED; STONEVILLE AEGEAN
LIMITED; JP MORGAN SECURITIES
INC.**

Chapter 11

Case No. 01-16034 (AJG)

Jointly administered

Adversary Proceeding

No. 03-09266 (AJG)

INC.; BARCLAYS PLC; BARCLAYS :
 BANK PLC; COLONNADE LIMITED; :
 BARCLAYS CAPITAL SECURITIES :
 LIMITED; BARCLAYS CAPITAL, INC.; :
 BARCLAYS PHYSICAL TRADING :
 LIMITED (FORMERLY BARCLAYS :
 METALS (HOLDINGS) LIMITED); :
 BARCLAYS METALS LIMITED; :
 DEUTSCHE BANK AG; DEUTSCHE :
 BANK TRUST COMPANY AMERICAS; :
 DEUTSCHE BANK SECURITIES INC.; :
 DEUTSCHE BANK LUXEMBOURG S.A.; :
 DEUTSCHE BANK TRUST COMPANY :
 DELAWARE; DEUTSCHE BANK TRUST :
 CORPORATION; BANKERS TRUST :
 INTERNATIONAL PLC; BT :
 COMMERCIAL CORP.; DB GREEN, :
 INC.; DEUTSCHE LEASING NEW YORK :
 CORP.; SENECA DELAWARE, INC.; :
 DEUTSCHE BANK, S.A.; BT EVER, INC.; :
 SENECA LEASING PARTNERS, L.P.; :
 CANADIAN IMPERIAL BANK OF :
 COMMERCE; CIBC WORLD MARKETS :
 CORP.; CIBC CAPITAL CORPORATION; :
 CIBC WORLD MARKETS PLC; CIBC, :
 INC.; MERRILL LYNCH & CO., INC.; :
 MERRILL LYNCH, PIERCE, FENNER & :
 SMITH INC.; MERRILL LYNCH :
 CAPITAL SERVICES, INC.; CREDIT :
 SUISSE FIRST BOSTON, INC.; CREDIT :
 SUISSE FIRST BOSTON (USA), INC.; :
 CREDIT SUISSE FIRST BOSTON LLC; :
 CREDIT SUISSE FIRST BOSTON :
 INTERNATIONAL; CREDIT SUISSE :
 FIRST BOSTON (USA) :
 INTERNATIONAL, INC.; CREDIT :
 SUISSE FIRST BOSTON; PERSHING :
 LLC; DLJ CAPITAL FUNDING, INC.; DLJ :
 FUND INVESTMENT PARTNERS III, :
 L.P.; ERNB LTD.; MERCHANT CAPITAL, :
 INC.; THE TORONTO-DOMINION :
 BANK; TORONTO DOMINION (TEXAS), :
 INC.; TD SECURITIES (USA) LLC; THE :
 ROYAL BANK OF SCOTLAND PLC; THE :
 ROYAL BANK OF SCOTLAND :

INTERNATIONAL LIMITED; THE :
 FINANCIAL TRADING COMPANY :
 LIMITED; SIDERIVER INVESTMENTS :
 LIMITED; NATIONAL WESTMINSTER :
 BANK PLC; CAMPSIE LTD.; COUTTS :
 (CAYMAN) LIMITED; ROYAL BANK OF :
 CANADA; ROYAL BANK HOLDING :
 INC.; RBC DOMINION SECURITIES :
 INC.; RBC DOMINION SECURITIES :
 LIMITED; RBC HOLDINGS (USA) INC.; :
 RBC CAPITAL MARKETS :
 CORPORATION; SUNDANCE :
 INDUSTRIAL PARTNERS L.P.; CAYMUS :
 TRUST; JGB TRUST; SPHINX TRUST; :
 PYRAMID I ASSET, L.L.C.; :
 NIGHTHAWK INVESTORS L.L.C.; :
 WHITEWING ASSOCIATES L.P.; :
 NAHANNI INVESTORS L.L.C.; :
 MARENGO, L.P.; KLONDIKE RIVER :
 ASSETS, L.L.C.; YOSEMITE :
 SECURITIES TRUST I; YOSEMITE :
 SECURITIES COMPANY, LTD.; YUKON :
 RIVER ASSETS L.L.C.; ENRON CREDIT :
 LINKED NOTES TRUST; ENRON :
 CREDIT LINKED NOTES TRUST II; :
 ENRON STERLING CREDIT LINKED :
 NOTES TRUST; ENRON EURO CREDIT :
 LINKED NOTES TRUST; THE BANK OF :
 NEW YORK, INDENTURE TRUSTEE :
 AND COLLATERAL AGENT; BESSON :
 TRUST; STATE STREET BANK AND :
 TRUST CO.; STATE STREET BANK AND :
 TRUST CO. OF CONNECTICUT, N.A.; :
 RELIANCE TRUST COMPANY, :
 TRUSTEE; FLEETBOSTON FINANCIAL :
 CORP.; and FLEET NATIONAL BANK, :
 :
 Defendants. :

x

AMENDED SCHEDULING ORDER

To accommodate needed modifications to the schedule in the consolidated insolvency proceeding, which includes this adversary proceeding to the extent of its insolvency issues, Plaintiffs and defendants Citigroup Inc. and its affiliates and Deutsche Bank AG and its affiliates consented to a modification of the deadlines in the Scheduling Order entered on April 20, 2004, as amended (the "Scheduling Order". The requested modifications were opposed by the Yosemite/Credit Linked Trusts and The Bank of New York, as Indenture Trustee for the Yosemite/Credit Linked Trusts. The Court received written submissions of the parties and heard the argument of counsel on December 21, 2006. After considering the same, the Court finds that the requested modifications of the Scheduling Order are meritorious and are, therefore, GRANTED.

Accordingly, it is ORDERED that the Scheduling Order is amended as follows:

1. Expert discovery must be completed as follows:

Parties asserting affirmative claims (plaintiffs, third-party plaintiffs, and defendants with counterclaims) must identify their expert witnesses and submit expert reports on all issues other than damages and insolvency, with the expert reports to be in accordance with Rule 26(a)(2) of the Federal Rules of Civil Procedure, as adopted by Bankruptcy Rule 7026, by

November 1, 2006

Parties defending affirmative claims (defendants, third-party defendants, and counterclaim defendants) must identify their expert witnesses and submit expert reports on all issues other than damages and insolvency,

with the expert reports to be in accordance with Rule 26(a)(2) of the Federal Rules of Civil Procedure, as adopted by Bankruptcy Rule 7026, by

April 6, 2007

Parties asserting affirmative claims (plaintiffs, third-party plaintiffs, and defendants with counterclaims) must identify their expert witnesses and submit expert reports on damages, with the expert reports to be in accordance with Rule 26(a)(2) of the Federal Rules of Civil Procedure, as adopted by Bankruptcy Rule 7026, by

April 6, 2007

Parties asserting affirmative claims must identify rebuttal expert witnesses and submit expert reports on all issues other than damages and insolvency, with the expert reports to be in accordance with Rule 26(a)(2) of the Federal Rules of Civil Procedure, as adopted by Bankruptcy Rule 7026, by

May 18, 2007

Depositions of expert witnesses on all issues other than damages and insolvency may commence on

May 28, 2007

Parties defending affirmative claims (defendants, third-party defendants, and counterclaim defendants) must identify their expert witnesses and submit expert reports on damages, with the expert reports to be in accordance with Rule 26(a)(2) of the Federal Rules of Civil Procedure, as adopted by Bankruptcy Rule 7026, by

June 8, 2007

Parties asserting affirmative claims (plaintiffs, third-party plaintiffs, and defendants with counterclaims) must identify their rebuttal expert witnesses and submit expert reports on damages, with the expert reports to be in accordance with Rule 26(a)(2) of the Federal Rules of Civil Procedure, as adopted by Bankruptcy Rule 7026 by

July 9, 2007

Depositions of expert witnesses on damages
may commence on

July 23, 2007

All expert discovery must be complete by

August 31, 2007

2. Dispositive motions must be filed by

September 28, 2007

Oppositions to dispositive motions must be
filed with 45 days of service of the motion.
Replies must be filed within 30 days of
service of the opposition papers.

3. Joint pretrial order must be filed by

December 21, 2007

4. Trial is set for

January 14, 2008

SIGNED this 21st day of December, 2006

s/Arthur J. Gonzalez

Honorable Arthur J. Gonzalez
United States Bankruptcy Judge